

Seat No. : _____

AL-126

April-2018

LL.M., Sem.-II

410 EBL : Corporate Finance – I
(Group C : Business Law)

Time : 3 Hours]

[Max. Marks : 100

Note : Each question carry equal marks.

1. Discuss the provisions regarding the control of SEBI and Registrar of Companies on Corporate Finance.

OR

Define and explain 'Debentures'. Discuss about the provisions regarding issue of debentures under the Companies Act, 2013.

2. Define and explain Share Capital. Discuss about the kinds of Share Capital.

OR

Explain the term 'Deposits'. What are the conditions subject to which and manner in which Deposits can be accepted by the company ?

3. Define and explain Prospectus. State its importance. Discuss the provisions relating to consequences of misleading statements made in prospectus under the Companies Act, 2013.

OR

Explain the provisions relating to Buy-back of Shares and Sweat Equity Shares under the Companies Act, 2013.

4. Explain in detail the provisions relating to nomination of Directors and remuneration of the Directors under the Companies Act, 2013.

OR

Explain the following :

- (a) Fixed charges and Floating charges
- (b) Convertible Debentures

5. Explain any **two** from the following :
 - (1) Inter Corporate Loans and Investments
 - (2) Red Herring Prospectus
 - (3) Corporate Social Responsibilities
 - (4) Reduction in share capital